

BT Margin Lending

Westpac BlueChip20 – Contact Details Amendments

Use this form to add or amend the contact details for a borrower or guarantor.

Complete this form using **black pen** – print in clear **CAPITAL LETTERS**

QUESTIONS?

If you are a direct investor:

- call BT Customer Relations Consultants on 1800 816 222, or
- email us at client.marginlending@btfinancialgroup.com.

If you are a financial planner:

- call BT Adviser Relations on 1800 671 409
- email us at adviser.marginlending@btfinancialgroup.com.

Phone lines are available Mon–Fri from 8.00am–6.30pm (AEST).

1. BORROWER'S DETAILS

Borrower's name(s)

Borrower's Client Code

Investor SMA number

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2. AMEND NAME OF BORROWER OR GUARANTOR

INDIVIDUAL CHANGE OF NAME

Current name of individual borrower or guarantor (please indicate which name will change)

Title

Mr <input type="checkbox"/>	Mrs <input type="checkbox"/>	Miss <input type="checkbox"/>	Ms <input type="checkbox"/>	Other <input type="checkbox"/>	
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Given name(s)

Surname

Individual Borrower <input type="checkbox"/>	Individual Guarantor <input type="checkbox"/>
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Name details to change

Please attach a certified copy of marriage certificate or appropriate documentation indicating change of name by deed poll.

New title

Mr <input type="checkbox"/>	Mrs <input type="checkbox"/>	Miss <input type="checkbox"/>	Ms <input type="checkbox"/>	Other <input type="checkbox"/>	
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New given name(s)

New surname

Old signature

Date (dd/mm/yy)

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New signature

Date (dd/mm/yy)

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COMPANY CHANGE OF NAME

Current name of Company or Corporate trustee borrower's name to change

Name details to change

Please provide your new company name and attach a certified copy of Certificate of Change of Name (issued by ASIC).

3. CHANGE OF MAILING ADDRESS AND CONTACT DETAILS

The address details being updated relate to:

(Please mark with an [X] and complete name of party selected)

- Individual borrower or individual trustee borrower
- Guarantor
- Company borrower or Corporate trustee borrower

Name

BT Margin Lending requires you to provide your Australian residential address. This should not be a PO Box, your financial planner's or broker's address.

New residential address/registered office address

State

Postcode

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New mailing address (if you provide a mailing address it will be used for all future correspondence, including for CHESS purposes)

	State	Postcode
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Please ensure you include the area code.

New daytime contact number

New fax number

4. CHANGE WESTPAC BLUECHIP20 ACCOUNT EMAIL ADDRESS

When you update your email address, this will also update your Westpac BlueChip20 logon. You will receive a new User ID and password by email once your email address has been amended.

New email address

5. SIGNING SECTION

Borrower/s is/are required to sign when any of the contact details changed relate to the borrower/s.

Guarantor/s is/are required to sign when the contact details changed relate to the guarantor. The borrower/s is not required to sign in this instance.

For Company or Company Trustee either two Directors, or one Director and the Secretary or the Sole Director and Secretary must sign. Please indicate your company capacity by marking the appropriate box below your signature.

Signature of **Borrower**

Date (dd/mm/yy)

Signatory's full name (please print)

Director Sole Director/Sole Secretary

Signature of **Additional Borrower**

Date (dd/mm/yy)

Signatory's full name (please print)

Director Company Secretary

Signature of **Guarantor**

Date (dd/mm/yy)

Guarantor's full name (please print)

Signature of **Witness** (Witness must be an independent party to this application)

Date (dd/mm/yy)

Witness' full name (please print)

Signature of **Guarantor**

Date (dd/mm/yy)

Guarantor's full name (please print)

Signature of **Witness** (Witness must be an independent party to this application)

Date (dd/mm/yy)

Witness' full name (please print)

You can submit this form by:



mail BT Margin Lending
GPO Box 3917, Sydney NSW 2001



fax **This form cannot be faxed**