

BT Margin Lending Westpac BlueChip20 – Partial Redemption Form

Use this form to sell investments in your Westpac BlueChip20 holding.

Complete this form using **black pen** – print in clear **CAPITAL LETTERS**

QUESTIONS?

If you are a direct investor:

- call BT Customer Relations Consultants on 1800 816 222, or
- email us at client.marginlending@btfinancialgroup.com.

If you are a financial planner:

- call BT Adviser Relations on 1800 671 409
- email us at adviser.marginlending@btfinancialgroup.com.

Phone lines are available Mon–Fri from 8.00am–6.30pm (AEST).

1. BORROWER'S DETAILS

Borrower's name(s)

Borrower's Client Code

Investor SMA number

S M A

2. REDEMPTION (SALE) INSTRUCTIONS

Nominate the total value of your investment in Westpac BlueChip20 to be sold

\$

Note: Sales of your investments will commence on the next Rebalancing Date (as defined in the Westpac BlueChip20 PDS) following receipt of the approved request (BT Margin Lending must approve the sale of any security on the loan.) All proceeds of the sale of investment will settle to your margin loan. If you wish to receive a cash amount, please complete section 3.

3. CASH ADVANCE

Credit the amount above to the nominated bank account attached to my margin loan.

4. SIGNING SECTION

The borrower/s is/are required to sign this form.

For Company or Company Trustee or Borrowers, either two Directors, or one Director and the Secretary, or the Sole Director and Secretary must sign. Please indicate your company capacity by marking the appropriate box below your signature.

I/we confirm that the proceeds of the cash advance will only be used for business or investment purposes other than to purchase, renovate or improve residential property.

Signature of **Borrower**

Date (dd/mm/yy)

Signatory's full name (please print)

Director Sole Director/Sole Secretary

Signature of **Additional Borrower**

Date (dd/mm/yy)

Signatory's full name (please print)

Director Company Secretary

You can submit this form by:

- mail BT Margin Lending
GPO Box 3917, Sydney NSW 2001
- fax **This form cannot be faxed**